DRAFT ABRIDGED PROSPECTUS
Dated: August 07, 2026
Please read Section 26 of The Companies Act, 2013
Fixed Price Issue

[Please scan this QR Code to view the Draft Prospectus and the Draft Abridged Prospectus]

LOGIX BUILT SOLUTIONS LIMITED

Corporate Identification Number: U62099GJ2023PLC141250

REGISTERED OFFICE	CONTACT PERSON	EMAIL AND TELEPHONE	WEBSITE
Sh. 314 - 322, Sahaj Icon, Near Prime Arcade, A M Road, Adajan, Adajan Dn, Surat, Surat City, Gujarat, India, 395009	Fatema Kuresh Kothari Company Secretary and Compliance Officer	Email: cs@logixbuilt.com Telephone: +91 9725742122	https://logixbuilt.com/

OUR PROMOTERS OF THE COMPANY ARE MR. SIDDHARTH PANDYA AND MRS. PUSHPAK SIDDHARTH PANDYA

DETAILS OF THE ISSUE

TYPE	FRESH ISSUE SIZE	OFS SIZE	TOTAL ISSUE SIZE	ELIGIBILITY
Fresh Issue	Up to 19,00,000 Equity Shares at the issue price of ₹ [●] each of aggregating to ₹ [●] Lakhs	N.A.	Up to 19,00,000 Equity Shares at the issue price of ₹ [●] each of aggregating to ₹ [●] Lakhs	The Issue is being made pursuant to Regulation 229(1) of SEBI ICDR Regulations 2018 and as amended. As the Company's post issue face value capital does not exceed ₹10.00 Crores

DETAILS OF OFFER FOR SALE, SELLING SHAREHOLDERS AND THEIR AVERAGE COST OF ACQUISITION – NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES

RISKS IN RELATION TO THE FIRST ISSUE

This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is Rs. 10/- each and the Issue Price is [●] times of the face value of the Equity Shares. The Issue Price determined and justified by our Company in consultation with the Lead Manager as stated in ***"Basis for Issue Price"*** on page 93 of the Draft Prospectus should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended nor approved by Securities and Exchange Board of India ***("SEBI"),*** nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section titled ***"Risk Factors"*** beginning on page 23 of the Draft Prospectus.

ISSUER'S ABSOLUTE RESPONSIBILITY

Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Draft Prospectus contains all information with regard to our Company and the Issue, which is material in the context of the Issue, that the information contained in the Draft Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes the Draft Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

LISTING

The Equity Shares issued through the Draft Prospectus are proposed to be listed on the SME Platform of BSE Limited ("**BSE SME**"), in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received "In-Principle" approval from the BSE Limited for using its name in the Issue document for the listing of the Equity Shares, pursuant to letter dated [●]. For the purpose of the Issue, the Designated Stock Exchange shall be BSE Limited ("BSE").

LEAD MANAGER TO THE ISSUE

Name and Logo	Contact Person	Email & Telephone
Comfort Securities Limited	Mr. Alok Prasad / Mr. Sandeep Mishra	**Email Id**: merchantbanking@comfortsecurities.co.in **Telephone Number:** 022 65173315 / 3316

REGISTRAR TO THE ISSUE

Name and Logo	Contact Person	Email & Telephone
Bigshare Services Private Limited	Mr. Vinayak Morbale	**Email Id:** ipo@bigshareonline.com **Telephone Number:** +91 022 6263 8200

ISSUE PROGRAMME

ISSUE OPENS ON	**[●]**
ISSUE CLOSES ON	**[●]**

IN THE NATURE OF DRAFT ABRIDGED PROSPETCUS-MEMORANDUM CONTAINING SALIENT FEATURES OF THE DRAFT PROSPECTUS

(Please scan this QR code to Draft Prospectus and Draft Abridged Prospectus)

The following is a general summary of certain disclosures in the Draft Prospectus and the terms of the Issue and is not exhaustive, nor does it purport to contain a summary of all the disclosures in the Draft Prospectus or all details relevant to prospective investors. This summary should be read in conjunction with, and is qualified in its entirety by, the more detailed information appearing elsewhere in the Draft Prospectus, which is available at the website of Securities and Exchange Board of India ("**SEBI**") at www.sebi.gov.in, at the websites of the BSE Limited ("**BSE**", "**Stock Exchange**") at www.bseindia.com, at the website of the Company at https://logixbuilt.com and the website of the Lead Managers at www.comfortsecurities.co.in
References below are to the page numbers of the Draft Prospectus dated August 07, 2026, Unless otherwise specified all capitalized terms used herein and not specifically defined bear the same meaning as ascribed to them in the Draft Prospectus.

SUMMARY OF THE PRIMARY BUSINESS

Company Overview: Our Company is currently based in Surat district of Gujarat and provides technology solutions for businesses across a diverse range of industries. With a focus on driving digital transformation, our company delivers innovative and customized solutions designed to meet the unique challenges of today's business landscape. At its core, our company specializes in the development of bespoke Web and Mobile applications, Software solutions, AI/ML technologies, custom ERP integration, UI/UX design, Salesforce & custom CRM systems, On-Demand app solutions, Animation and Web based gaming development. The company's expertise spans a wide array of services, enabling businesses to streamline operations, improve customer engagement, and scale efficiently in a competitive environment.

Our business is organised into two broad verticals. The first vertical, "IT Services", consists of technology services we build for our clients on assignment basis, work done to a client's specific brief. Such as Web Development, Mobile App Development, Custom Software Development, AI & Machine Learning Solutions, UI/UX Design, Salesforce & Custom CRM Solutions, Custom ERP Solutions Development, On-Demand App Solutions, Web-Based Gaming Development etc. The second vertical, "Product Platform (Company Owned)", consists of our own digital products and platforms. These are built, owned and operated by us, and are offered to end-users directly. Such as Pandits Near Me, TradeOne CRM, GrowVia and Face Swap Pro: AI Photo.

Description of industries served and typical customer/clients of the Company: Logix Built Solutions Limited is an Information Technology ("IT") services company that provides technology solutions for businesses across a diverse range of industries.

Segment reporting details and their revenue contribution for the reporting periods in a tabular form: There is no separate reportable segments. For further details, please see ***"Restated Financial Information"*** on page 204 of the Draft Prospectus.

Key Geographies:

Geography	FY 2025-26 (₹ in Lakhs)	As % of Revenue from Operations	FY 2024-25 (₹ in Lakhs)	As % of Revenue from Operations	FY 2023-24 (₹ in Lakhs)	As % of Revenue from Operations
Domestic	271.61	27.10%	351.06	37.58%	377.47	61.86%
Export	730.69	72.90%	583.23	62.42%	232.75	38.14%
Total Revenue from Operations	**1002.30**	**100.00%**	**934.29**	**100.00%**	**610.22**	**100.00%**

As certified by our Peer Review Statutory Auditor M/s R V D & Co. Chartered Accountants, pursuant to their certificate dated July 28, 2026.

For further details, please see chapter titled **"*Business Overview'*** on page 139.

Revenue from Top 10 Customers:

(₹ in lakhs)

Particulars	Financial Year 2026	Financial Year 2025	Financial Year 2024

Top 2 (two) Customer	97.98	161.88	221.8
% of revenue from operation	9.77%	17.33%	36.35%
Top 5 (five) Customer	211.95	472.72	346.2
% of revenue from operation	21.14%	50.60%	56.74%
Top 10 (ten) Customer	377.37	468.35	424.78
% of revenue from operation	37.65%	50.13%	69.61%

As certified by M/s R V D & Co., Chartered accountants, Peer Review Auditor of our Company, by way of their certificate dated July 28, 2026

Key manufacturing or other facilities: Our Company's key facilities include its Registered Office at Sh. 314 - 322, Sahaj Icon, Near Prime Arcade, A M Road, Adajan, Adajan Dn, Surat, Surat City, Gujarat, India, 395009. The Company does not have any manufacturing unit.

Business Strength

- Established Client Relationships and Customer Retention
- Team with Industry and Technical Knowledge
- Client-Centric Approach
- Commitment to Quality, Innovation, and Excellence
- Visionary Leadership and Strategic Growth

Business Strategies

- Enhancing Operational Efficiency and Cost Optimization
- Geographical Expansion Strategy
- Strengthening and Expanding Business Relationships
- Building a Professional and Ethical Organization
- Brand Development and Market Positioning
- Introduction of New Services
- Embracing Market Trends
- Adopting Advanced Technologies

For detailed information on our business activities, see ***"Business Overview"*** on page 139 of the Draft Prospectus.

SUMMARY OF THE INDUSTRY

The global technology landscape is undergoing a profound transformation, shaped by economic realignments, policy shifts, and digital reinvention across industries. In the aftermath of pandemic-induced digitization and against the backdrop of volatile geopolitical conditions, Information Technology (IT) has emerged not just as a sector - but as a structural enabler of economic resilience, continuity, and innovation.

Global IT spending remains tethered to broader macroeconomic cycles. Inflationary pressures, rising interest rates, and constrained fiscal space across economies have led enterprises to reassess cost structures, while simultaneously accelerating cloud adoption, automation, and platform-led service delivery. In 2024 - 25, trade uncertainties, tariffs, and capital tightening are reshaping outsourcing decisions and cross-border digital delivery models. Yet, the sector continues to demonstrate adaptability, with digital transformation budgets remaining resilient even amid GDP downgrades. The IT sector today spans a complex, interconnected ecosystem: traditional application development, Enterprise Resource Planning (ERP), cloud-native engineering, AI/ML services, SaaS platforms, cybersecurity, and Business Process Management (BPM). Its relevance cuts across every vertical - from BFSI and healthcare to retail, logistics, manufacturing, and government. As industries pivot to digital-first operating models, IT services are no longer a cost centre they are strategic infrastructure.

For detailed information on the industry please refer to ***"Industry Overview"*** beginning on page 103 of the Draft Prospectus.

PROMOTERS OF THE ISSUER COMPANY

The Promoters of our Company are Mr. Siddharth Pandya and Mrs. Pushpak Siddharth Pandya.

Siddharth Pandya, aged 36 years, is the CEO & Managing Director and one of our Promoter of the Company. He holds a Bachelor of Engineering degree from Shri S'ad Vidya Mandal Institute of Technology (SVMIT), Bharuch, Gujarat. He has been associated with our Company since incorporation and has over 14 years of experience in the field of web development, software engineering and technology solutions. He is responsible for the overall management and operations of our Company and plays a key role in formulating its business strategies, driving growth initiatives and overseeing marketing and strategic decision-making.

Pushpak Pandya, aged 34 years, is the Chairperson & Whole-time Director and one of our Promoter of the Company. She holds a Master of Science in Information Technology (M.Sc. IT) degree from Veer Narmad South Gujarat University (VNSGU) in Surat, Gujarat. She has been associated with our Company since its incorporation and has over 11 years of experience in the field of web development, user interface solutions, ensuring seamless application functionality and technology solutions. She heads the Technology Department of our Company and is responsible for overseeing the Company's technology initiatives.

For details in respect of our Promoters, please refer to the chapter titled ***"Our Promoters and Promoter Group"*** beginning on page 197 of the Draft Prospectus.

OBJECT OF THE ISSUE

The Issue constitutes a fresh issue of up to 19,00,000 Equity Shares by our Company aggregating up to ₹ [●] Lakhs
(**"Fresh Issue"** or **"Issue"**).
The Issue Proceeds from the Fresh Issue will be utilized towards the following objects:

1. Advertisement and Marketing of our services and Products
2. Funding Upgradation of our Company's Digital Infrastructure (Software, Hardware, Communication and Network devices)
3. Investment in designing and development of our products and platforms
4. General Corporate Purposes

*(Collectively referred as the **"objects"**)*
The Net Proceeds will be utilized for following purpose:

(₹ in Lakhs)

Sr. No.	Particulars	Amount	% of Gross Proceeds
1.	Advertisement and Marketing of our services and products	156.25	[●]
2.	Funding Upgradation of our Company's Digital Infrastructure (Computers, Hardware, Software, Communication & Network devices)	294.19	[●]
3.	Investment in designing and development of our products and platform	554.61	[●]
4.	General Corporate Purposes^	[●]	[●]
	Net Proceeds	[●]	[●]

*Note: The estimated cost excludes applicable goods and services tax ("**GST**").*
^To be finalized on determination of the Issue Price and updated in the Prospectus prior to filing with the ROC. The amount utilized for general corporate purposes shall not exceed 15% of the aggregate of the gross proceeds of the Fresh Issue or ₹ 1,000 lakhs, whichever is less.

PRE-ISSUE AND POST-ISSUE SHAREHOLDING OF OUR PROMOTERS, MEMBERS OF OUR PROMOTER GROUP AND ADDITIONAL TOP 10 SHAREHOLDERS

Particulars	Pre-Issue		Post-Issue	
	No. of Equity Shares held	Percentage of share capital (%)	Number of Equity Shares	Percentage of share capital (%)*
A. Promoters				
Mr. Siddharth Pandya	42,77,467	91.11%	[●]	[●]
Mrs. Pushpak Siddharth Pandya	4,15,436	8.85%	[●]	[●]
Sub Total (A)	**46,92,903**	**99.96%**	[●]	[●]
B. Promoter Group				
Mrs. Hetalben Pranavbhai Joshi	401	Negligible	[●]	[●]
Mrs. Vaibhaviben Gavishkumar Shukla	401	Negligible	[●]	[●]
Mr. Gaurav Vinodkumar Sharma	401	Negligible	[●]	[●]
Mr. Vaibhav Vinodkumar	401	Negligible	[●]	[●]

Sharma				
Mrs. Pinakini Rajeshchandra Pandya	401	Negligible	[●]	[●]
Total (B)	**2,005**	**0.04%**	[●]	[●]
C. Top 10 Shareholders (other than A & B above)				
Nil	Nil	Nil	[●]	[●]
Sub Total (C)	**Nil**	**Nil**	[●]	[●]
Grand Total (A+B+C)	**46,94,908**	**100.00%**	[●]	[●]

SUMMARY OF RESTATED FINANCIAL INFORMATION

Following are the details as per the restated financial statements for the financial years ended on March 31, 2026, March 31, 2025 and March 31, 2024:

(₹ in lakhs, unless otherwise stated)

Sr. No.	Particulars	F.Y. 2026-25	F.Y. 2024-25	F.Y. 2023-24
1	Share capital	469.49	469.49	1.17
2	Net Worth	933.00	621.38	381.06
3	Revenue	1002.30	934.29	610.22
4	EBITDA	429.42	347.18	195.98
5	Profit After Tax	311.62	240.32	133.97
6	Basic Earnings Per Share	6.64	5.12	2.85
7	Diluted Earnings Per Share	6.64	5.12	2.85
8	Return On Equity (%)	40.10%	47.95%	35.16%
9	Net Asset Value Per Equity Share	19.87	13.24	8.12
10	NAV per Equity Shares (based on Weighted Average Number of Shares with Bonus issue effect)	19.87	13.24	8.12
11	Total Borrowings	-	1.84	1.84
12	Cash Flow from Operating Activities	254.42	339.63	87.68
13	Cash Flow from Investing Activities	(278.60)	(197.58)	(19.58)
14	Cash Flow from Financing Activities	(1.84)	-	121.11

For further details, please refer to the chapter titled ***"Restated Financial Information"*** beginning on page 204 of the Draft Prospectus.

SUMMARY OF KEY PERFORMANCE INDICATORS

Sr. No.	Particulars	For the Financial Year ended on		
		March 31, 2026	March 31, 2025	March 31, 2024
1	Revenue from Operations (₹ in lakhs)	1002.30	934.29	610.22
2	Total income (₹ in lakhs)	1049.64	956.94	610.83
3	Earnings before Interest, Tax, Depreciation and Amortization (EBITDA) (₹ in lakhs) [(a)]	429.42	347.18	195.98
4	EBITDA Margins (%)[(b)]	42.84%	37.16%	32.12%
5	Profit after Tax (PAT) (₹ in lakhs)	311.62	240.32	133.97
6	PAT Margins (%)[(c)]	29.69%	25.11%	21.93%
7	Cash Profit after Tax (₹ in lakhs) [(d)]	370.18	282.81	151.49
8	Current Ratio[(e)] (In times)	12.09	7.90	3.99
9	Net Worth[(f)]	933.00	621.38	381.06
10	Debt-Equity Ratio[(g)] (In times)	-	0.003	0.004
11	Return on Equity (%)[(h)*]	40.10%	47.95%	35.16%
12	Return on Capital Employed (%)[(i)]	44.82%	52.52%	46.77%

As certified by our Peer Review Statutory Auditor M/s R V D & Co. Chartered Accountants, pursuant to their certificate dated July 28, 2026.

Notes:

(a) EBITDA has been calculated as a sum of profit before tax, finance costs and depreciation and amortization deducting Other Income.

(b) EBITDA Margins is calculated as EBITDA divided by Revenue from Operation.

(c) PAT Margins (%) is calculated as Profit After Tax carried to balance sheet divided by Total Income.

(d) Cash Profit After Tax is calculated as a sum of Profit After Tax to balance sheet and Depreciation and Amortization as per Restated Financial Statements.

(e) Current Ratio is calculated as Total Current Assets divided by Total Current Liabilities.

(f) Net worth is calculated as Equity Share Capital plus Reserve and Surplus.

(g) Debt-Equity Ratio is calculated as Total Debt divided by Net-Worth as per Restated Financial Statements. Total Debt is calculated as a sum of Long-Term Borrowings and Short-Term Borrowings (including current maturity of long-term borrowings).

(h) Return on Equity is calculated as Restated profit after tax After Tax carried to balance sheet for the year divided by net worth.

**Note: For FY 2023–24, Return on Equity (RoE) has been calculated using the year-end equity, as the Company was incorporated during the year. For FY 2024–25 and FY 2025–26, RoE has been calculated using the average shareholders'*

(i) Return on Capital Employed is calculated as Earnings Before Interest and Tax divided by Capital Employed. Capital employed is calculated as sum of net worth and Long-Term Borrowings and Short-Term Borrowings.

For further details, please refer to the chapter titled ***"Basis for Issue Price"*** beginning on page 93 of the Draft Prospectus.

RISK FACTOR

The above-mentioned risks are the top 10 internal risk factors as per the Draft Prospectus:

1. Company derives a significant portion of its revenues from a few key customers. Loss of any such customer could materially impact Company's revenues, profitability and financial stability
2. The Company has entered into multiple outsourcing services agreements with related parties and any adverse changes in these arrangements may impact the operations and financial results.
3. Our Company has not entered into any long-term contracts with our customers except outsourcing services agreements with our related parties mentioned above. The Company typically operates on the basis of orders received on hand. Inability to maintain regular order flow would adversely impact our revenues and profitability
4. The process of product development is expensive, time-consuming and uncertain and there are risks related to our evolving business model and product development.
5. Ther is limited track record in Proprietary Product Development
6. Company's proprietary platform "Pandits near me" facilitates the religious and pooja-related services through independent third-party service providers. Any deficiency, misconduct, failure or inconsistency in the services rendered by such third parties, over whom the Company has limited control, may adversely affect our brand, reputation, business and results of operations.
7. Delay/ default in payment of statutory dues may attract penalties and in turn have an adverse impact on our financial condition.
8. The company entered into several related party transactions and may continue to enter into such transactions under AS 18, in the future, and there can be no assurance that we could not have achieved more favorable terms had such transactions not been entered into with related parties.
9. Any negative cash flows in the future would adversely affect our cash flow requirements, which may adversely affect our ability to operate our business and implement our growth plans, thereby affecting our financial condition.
10. There are certain discrepancies/errors noticed in some of Company's corporate records relating to forms filed with the Registrar of Companies and other provisions of Companies Act, 2013. Any penalty or action taken by any regulatory authorities in future for non-compliance with provisions of corporate and other law could impact on the financial position of the Company to that extent.

For further details, please refer to the chapter titled ***"Risk Factors"*** beginning on page 23 of the Draft Prospectus.

THE DETAILS OF WEIGHTED AVERAGE COST OF ACQUISITION OF SHARES FOR PROMOTERS

The weighted average cost of acquisition of Equity Shares of our Promoters (including our Promoter Selling Shareholders), are as follows:

Particulars	Number of Equity Shares held as on date*	Weighted average cost of acquisition ("WACA") per equity Share (in ₹)*	WACA per Equity Shares acquired in last one year*
Mr. Siddharth Pandya	42,77,467	4.63	Nil
Mrs. Pushpak Siddharth Pandya	4,15,436	11.78	Nil

BOARDS OF DIRECTOR AND KEY MANAGERIAL PERSONNEL

Sr. No.	Name	Designation (Independent / Whole-time / Executive / Nominee)
Board of Directors		
1.	Mr. Siddharth Pandya	Chief Executive Officer & Managing Director
2.	Mrs. Pushpak Siddharth Pandya	Chairperson and Whole Time Director
3.	Mr. Kanaiya Narayan Marathe	Non-Executive Director
4.	Mr. Chintan Jaykumar Shah	Non-Executive Independent Director
5.	Mr. Ankur Devendrabhai Desai	Non-Executive Independent Director
Key Managerial Personnel		
7.	Mrs. Amisha K Waghela	Chief Financial Officer
8.	Ms. Fatema Kuresh Kothari	Company Secretary & Compliance Officer

AUDITORS QUALIFICATIONS

There are no audit qualifications which have not been given effect in the Restated Financial Statements.

SUMMARY TABLE OF OUTSTANDING LITIGSTIONS

Nature of Cases	Number of Cases	Total Amount Involved (₹ in Lakhs)
Proceedings against our Company		
Criminal	Nil	Nil
Civil	Nil	Nil
Outstanding actions by Regulatory and Statutory Authorities	Nil	Nil
Tax	Nil	Nil
Proceedings by our Company		
Criminal	Nil	Nil
Civil	Nil	Nil
Proceedings against our Directors		
Criminal	Nil	Nil
Civil	Nil	Nil
Outstanding actions by Regulatory and Statutory Authorities	Nil	Nil
Tax	Nil	Nil
Proceedings by our Directors		
Criminal	Nil	Nil
Civil	Nil	Nil
Proceedings against our Promoters		
Criminal	Nil	Nil
Civil	Nil	Nil
Outstanding actions by Regulatory and Statutory Authorities	Nil	Nil
Tax	Nil	Nil
Proceedings by our Promoters		
Criminal	Nil	Nil
Civil	Nil	Nil
Proceedings against our KMPs & SMPs		

Nature of Cases	Number of Cases	Total Amount Involved (₹ in Lakhs)
Proceedings against our Company		
Criminal	Nil	Nil
Civil	Nil	Nil
Outstanding actions by Regulatory and Statutory Authorities	Nil	Nil
Tax	Nil	Nil
Proceedings by our KMPs & SMPs		
Criminal	Nil	Nil
Civil	Nil	Nil

For further details, please refer to the chapter titled "***Outstanding Litigations and Material Developments***" beginning on page 264 of the Draft Prospectus.

DECLARATION BY THE COMPANY

We hereby declare that all relevant provisions of the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines/regulations issued by the Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992, as the case may be have been complied with and no statement made in the Draft Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulation issued there under, as the case may be. We further certify that all statements in the Draft Prospectus are true and correct.